

*This brochure supplement provides information about Dylan Thomas Shaw that supplements the Bright Futures Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Dylan Thomas Shaw if you did not receive Bright Futures Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Dylan Thomas Shaw is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Bright Futures Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Dylan Thomas Shaw**

Personal CRD Number: 6038308  
Investment Adviser Representative

Bright Futures Wealth Management, LLC  
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UPDATED: 07/07/2023

## Item 2: Educational Background and Business Experience

**Name:** Dylan Thomas Shaw      **Born:** 1988

### **Educational Background and Professional Designations:**

#### **Education:**

Business Administration Finance, University At Buffalo - 2011

#### **Business Background:**

10/2020 - Present	Investment Adviser Representative Bright Futures Wealth Management, LLC
08/2014 - 10/2020	Financial Planner Prudential
11/2011 - 07/2014	Registered Representative Mutual Of Omaha

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Dylan Thomas Shaw is a registered representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Bright Futures Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services any representative of Bright Futures Wealth Management, LLC in such individual's outside capacity.

Dylan Thomas Shaw is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Bright Futures Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Bright Futures Wealth Management, LLC in their capacity as a licensed insurance agent.

### **Item 5: Additional Compensation**

Dylan Thomas Shaw does not receive any economic benefit from any person, company, or organization, other than Bright Futures Wealth Management, LLC in exchange for providing clients advisory services through Bright Futures Wealth Management, LLC.

### **Item 6: Supervision**

As a representative of Bright Futures Wealth Management, LLC, Dylan Thomas Shaw is supervised by Craig LeFeber, the firm's Chief Compliance Officer. Craig LeFeber is responsible for ensuring that Dylan Thomas Shaw adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Craig LeFeber is (585) 305-8518.